



Budget form

National Institute for Budget advising

1. Details household and housing

Intended for

Name: _____

Postal code: _____

Address: _____

Place: _____

Household

Name

1 _____

2 _____

3 _____

4 _____

5 _____

6 _____

m/f

m/f

m/f

m/f

m/f

m/f

age

_____ year

_____ year

_____ year

_____ year

_____ year

_____ year

profession

Type of house

- detached house > 150m²
- detached house < 150m²
- two houses under one roof
- row house (corner)
- row house (in between)
- maisonette
- gallery apartment (flat)
- tenement-house
- remaining flat/apartments
- other

Year of construction _____

Energy label _____

Remarks:

2. Income

Converted per month in €

Current situation New situation

Partner 1

Net income	_____	_____
Net holiday allowance	_____	_____
Travel allowance	_____	_____
Gratuity / 13 th month	_____	_____
Additional income	_____	_____

Partner 2

Net income	_____	_____
Net holiday allowance	_____	_____
Travel allowance	_____	_____
Gratuity / 13 ^e month	_____	_____
Additional income	_____	_____

Household

Tax relief (levy discounts)	_____	_____
Child support	_____	_____
Child care allowance	_____	_____
Child linked budget	_____	_____
Health care allowance	_____	_____
Rental allowance	_____	_____
Alimony	_____	_____
Cost of living inmates	_____	_____
Wealth income (e.g. interest /dividend)	_____	_____
Other income	_____	_____

Total income

€ _____

€ _____

3. Expenses

3.1 Regular expenses

	Converted per month in €	
	Current situation	New situation
Rent	_____	_____
<i>Service cost</i>	_____	_____
<i>Garage</i>	_____	_____
Mortgage		
<i>Interest</i>	_____	_____
<i>Repayment</i>	_____	_____
<i>Saving premiums</i>	_____	_____
<i>Life insurance</i>	_____	_____
<i>Ground lease</i>	_____	_____
Energy		
<i>Heating</i>	_____	_____
<i>Electricity</i>	_____	_____
<i>Water</i>	_____	_____
Levies		
<i>Estate – taxes</i>	_____	_____
<i>Disposal/rubbish levies</i>	_____	_____
<i>Waterpurification levies</i>	_____	_____
<i>Sewerage charges</i>	_____	_____
<i>Residential charges</i>	_____	_____
<i>Dog charges</i>	_____	_____
<i>Remaining levies</i>	_____	_____
Telephone, cable and Internet		
<i>All-in-one/combination-package</i>	_____	_____
<i>Land line</i>	_____	_____
<i>Mobile phone</i>	_____	_____
<i>Subscription cable</i>	_____	_____
<i>internet (subscription)</i>	_____	_____
Insurances		
<i>Health care insurance</i>	_____	_____
<i>3rd party insurance</i>	_____	_____
<i>Content insurance</i>	_____	_____
<i>House insurance</i>	_____	_____
<i>Life insurance</i>	_____	_____
<i>Funeral insurance</i>	_____	_____
<i>Retirement insurance/saving</i>	_____	_____
<i>Disability/unemployment insurance</i>	_____	_____
<i>Remaining</i>	_____	_____
Education		
<i>Study costs adults</i>	_____	_____
<i>School costs children</i>	_____	_____

Continuation regular expenses

	Current situation	New situation
Child Care	_____	_____
Contributions / subscriptions		
<i>Subscriptions news papers, magazines</i>	_____	_____
<i>Contributions (sport)clubs</i>	_____	_____
<i>Banking costs</i>	_____	_____
<i>Welfare</i>	_____	_____
<i>Remaining contributions</i>	_____	_____
Transport		
<i>auto, motor, scooter</i>		
<i>Road tax</i>	_____	_____
<i>Insurance</i>	_____	_____
<i>Maintainance</i>	_____	_____
<i>Installment / writing off</i>	_____	_____
<i>Fuel</i>	_____	_____
<i>Public transport</i>	_____	_____
<i>Bicycle</i>	_____	_____
Support others		
Partner alimony	_____	_____
Child alimony	_____	_____
Support studying children	_____	_____
Others	_____	_____
Installments		
Interest	_____	_____
Repayments	_____	_____
Total regular expenses	€ _____	€ _____

3.2 Reservations expenses

	Converted per month in €	
	Current situation	New situation
Clothing and shoes	_____	_____
Inventory	_____	_____
Maintainance house and garden	_____	_____
Health care additional (e.g . own risk)	_____	_____
Leisure expenses	_____	_____
Total reservations expenses	€ _____	€ _____

3.3 House hold expenses

Converted per month in €

	Current situation	New situation
Food	_____	_____
Detergent and cleaning products	_____	_____
Personal care	_____	_____
House hold Service	_____	_____
Pets	_____	_____
Smoking	_____	_____
Various expenses (passport, drivers licence)	_____	_____
Pocketmoney	_____	_____
Total household expenses	€ _____	€ _____

4. Total income and expenses

	Converted per month in €	
	Current situation	New situation
2. Total income	_____	_____
3.1 Total regular expenses	_____	_____
3.2 Total reservation expenses	_____	_____
3.3 Total house hold expenses	_____	_____
Total expenses	_____	_____
Balance (total income minus total expenses)	€ _____	€ _____