



Budget form

National Institute for Family Finance Information

1. Details household and housing

Intended for

Name: _____
Postal code: _____

Address: _____
Place: _____

Household

| Name | | age | Profession/school |
|---------|-----|------------|-------------------|
| 1 _____ | m/f | _____ year | _____ |
| 2 _____ | m/f | _____ year | _____ |
| 3 _____ | m/f | _____ year | _____ |
| 4 _____ | m/f | _____ year | _____ |
| 5 _____ | m/f | _____ year | _____ |
| 6 _____ | m/f | _____ year | _____ |

Type of house

- detached house > 150m²
- detached house < 150m²
- two houses under one roof
- row house (corner)
- row house (in between)
- maisonette
- gallery apartment (flat)
- tenement-house
- remaining flat/apartments
- other

Year of construction _____

Energy label _____

Remarks:

2. Income

| | Converted per month in € | |
|------------------------------------|--------------------------|---------------|
| | Current situation | New situation |
| Partner 1 | | |
| Net income | _____ | _____ |
| Net holiday allowance | _____ | _____ |
| Travel allowance | _____ | _____ |
| Additional income | _____ | _____ |
| Gratuity / 13 th month | _____ | _____ |
| Partner 2 | | |
| Net income | _____ | _____ |
| Net holiday allowance | _____ | _____ |
| Travel allowance | _____ | _____ |
| Additional income | _____ | _____ |
| Gratuity / 13 ^e month | _____ | _____ |
| Household | | |
| Tax relief (levy discounts) | _____ | _____ |
| Child support | _____ | _____ |
| Child care allowance | _____ | _____ |
| Child linked budget | _____ | _____ |
| Health care allowance | _____ | _____ |
| Compensation costs of school/study | _____ | _____ |
| Rental allowance | _____ | _____ |
| House owner subsidy | _____ | _____ |
| Alimony | _____ | _____ |
| Cost of living inmates | _____ | _____ |
| Other (e.g. interest /dividend) | _____ | _____ |
| Total income | € _____ | € _____ |

3. Expenses

3.1 Regular expenses

| | Converted per month in € | |
|--------------------------------------|--------------------------|---------------|
| | Current situation | New situation |
| Rent or Mortgage | _____ | _____ |
| Service cost | _____ | _____ |
| Energy | | |
| Heating | _____ | _____ |
| Electricity | _____ | _____ |
| Water | _____ | _____ |
| Levies | | |
| Estate – taxes | _____ | _____ |
| Disposal/rubbish levies | _____ | _____ |
| Waterpurification levies | _____ | _____ |
| Sewerage charges | _____ | _____ |
| Residential charges | _____ | _____ |
| Dog charges | _____ | _____ |
| Remaining levies | _____ | _____ |
| Telephone, cable and Internet | | |
| Land line | _____ | _____ |
| Mobile phone | _____ | _____ |
| Subscription cable | _____ | _____ |
| internet (subscription) | _____ | _____ |
| Insurances | | |
| Health care insurance | _____ | _____ |
| Personal liability insurance | _____ | _____ |
| Home content insurance | _____ | _____ |
| House insurance | _____ | _____ |
| Legal expenses insurance | _____ | _____ |
| Funeral insurance | _____ | _____ |
| Other | _____ | _____ |
| Cost of School and Study | _____ | _____ |
| Child Care | _____ | _____ |
| Contributions / subscriptions | | |
| Subscriptions news papers,magazines | _____ | _____ |
| Contributions (sport)clubs | _____ | _____ |
| Remaining contributions | _____ | _____ |

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Continuation regular expenses

| | Current situation | New situation |
|------------------------------------|-------------------|---------------|
| Transport | | |
| <i>auto, motor, scooter</i> | | |
| Road tax | _____ | _____ |
| Insurance | _____ | _____ |
| Maintainance | _____ | _____ |
| Installment / writing off | _____ | _____ |
| Fuel | _____ | _____ |
| Garage rent and remaining costs | _____ | _____ |
| Public transport | _____ | _____ |
| Bicycle | _____ | _____ |
| Alimony | _____ | _____ |
| Installments | _____ | _____ |
| Total regular expenses | € _____ | € _____ |

3.2 Reservations expenses

| | Converted per month in € | |
|---|---------------------------------|---------------|
| | Current situation | New situation |
| Clothing and shoes | _____ | _____ |
| Inventory, furniture | _____ | _____ |
| Maintainance house and garden | _____ | _____ |
| Health care additional (e.g . own risk) | _____ | _____ |
| Leisure expenses | _____ | _____ |
| Clubbing / going out | _____ | _____ |
| Holiday | _____ | _____ |
| Saving | _____ | _____ |
| Total reservations expenses | € _____ | € _____ |

3.3 House hold expenses

Converted per month in €

| | Current situation | New situation |
|---------------------------------------|-------------------|----------------|
| Food | _____ | _____ |
| Smoking | _____ | _____ |
| Detergent and cleaning products | _____ | _____ |
| Personal care | _____ | _____ |
| House hold Service | _____ | _____ |
| Incidental expenses | _____ | _____ |
| Bank costs, passport, drivers licence | _____ | _____ |
| Pocketmoney | _____ | _____ |
| Other | _____ | _____ |
| Total household expenses | € _____ | € _____ |

4. Total income and expenses

| | Converted per month in € | |
|--|--------------------------|---------------|
| | Current situation | New situation |
| 2. Total income | _____ | _____ |
| 3.1 Total regular costs | _____ | _____ |
| 3.2 Total reservation expenses | _____ | _____ |
| 3.3 Total house hold expenses | _____ | _____ |
| Total expenses | _____ | _____ |
| Balance (total income minus total expenses) | € _____ | € _____ |